

ST CATHERINES HOSPITAL INC
3556 7TH AVE
KENOSHA WI 53140-2595
(262) 656-2334

Type: GMS
Control: RELIGIOUS ORGANIZATION
Reporting Period: 10/01/99 To 09/30/00

County: Kenosha
Analysis Area: SOUTHEASTERN (2A)
Volume Group: 1

		All GMS Hospitals		SOUTHEASTERN (2A)		Volume Group 1		FY 2000 vs. 1999	
Selected Utilizations Statistics		FY 2000	Value Ratio	Value Ratio	Value Ratio	Value Ratio		FY 1999	Ratio
Occupancy Rate (%)									
Adult medical-surgical	0.0%	55.3%	0.00	59.3%	0.00	19.5%	0.00	46.4%	0.00
Obstetrics	0.0%	39.7%	0.00	42.4%	0.00	6.6%	0.00	40.8%	0.00
Pediatrics	0.0%	35.6%	0.00	22.3%	0.00	13.3%	0.00	0.0%	0.00
Total hospital	0.0%	53.7%	0.00	58.8%	0.00	58.4%	0.00	50.8%	0.00
Average Census (Patients)									
Adult medical-surgical	0.0	30.8	0.00	27.2	0.00	2.0	0.00	16.2	0.00
Obstetrics	0.0	4.0	0.00	4.4	0.00	0.1	0.00	4.9	0.00
Pediatrics	0.0	1.4	0.00	0.7	0.00	0.2	0.00	0.0	0.00
Total hospital	6.4	56.3	0.11	57.2	0.11	25.9	0.25	57.9	0.11
Average Length of Stay (Days)									
Adult medical-surgical	0.0	4.0	0.00	3.9	0.00	3.3	0.00	4.5	0.00
Obstetrics	0.0	2.4	0.00	2.4	0.00	1.9	0.00	2.3	0.00
Pediatrics	0.0	2.8	0.00	2.1	0.00	1.9	0.00	0.0	0.00
Total hospital	8.3	4.6	1.80	4.7	1.76	15.5	0.53	4.9	1.00
Surgical Operations									
Inpatient	0	1,486	0.00	1,321	0.00	24	0.00	786	0.00
Outpatient	0	2,826	0.00	3,068	0.00	135	0.00	1,062	0.00
Inpatient as % of all surgeries	0.0%	34.5%	0.00	30.1%	0.00	15.3%	0.00	42.5%	0.00
Outpatient Visits									
Non-emergency visits	41,656	73,476	0.57	78,725	0.53	11,299	3.69	33,673	1.24
Emergency visits	230	14,080	0.02	15,566	0.01	1,734	0.13	17,363	0.01
Full-time Equivalents (FTEs)									
Administrators	2	13	0.15	14	0.14	5	0.38	15	0.13
Nurses, licensed	0	154	0.00	147	0.00	23	0.00	90	0.00
Ancillary nursing personnel	0	53	0.00	54	0.00	23	0.00	26	0.00
All other personnel	14	355	0.04	328	0.04	61	0.22	288	0.05
Total FTEs	16	575	0.03	544	0.03	113	0.14	419	0.04
FTEs per 100 Patient Census (Adjusted)									
Administrators	5	13	0.38	13	0.36	17	0.29	13	0.38
Nurses, licensed	0	154	0.00	136	0.00	75	0.00	77	0.00
Ancillary nursing personnel	0	53	0.00	50	0.00	76	0.00	22	0.00
All other personnel	34	357	0.09	304	0.11	198	0.17	247	0.14
Total FTEs	38	577	0.07	504	0.08	366	0.11	359	0.11
Total Hospital:		Contract with:		Medicare-certified Swing Beds:				Newborn Nursery:	
Beds set up and staffed	0	Health maintenance		Beds set up and staffed		0	Bassinets		0
Discharges	283	organization (HMO) YES		Discharges		0	Total births		0
Inpatient days	2,341	Preferred Provider		Inpatient days		0	Newborn days		0
		organization (PPO) YES							

Inpatient Service Area

Inpatient Service Area	Level of Service*	Beds Set Up and Staffed 09/30/00	Discharges and Transfers**	Patient Days of Care	Occupancy Rate (%)	Average Census (Patients)	Average Length of Stay (Days)

General Medical-Surgical:							
Adult medical-surgical, acute	4	0	0	0	0.0%	0.0	0.0
Orthopedic	4	0	0	0	0.0%	0.0	0.0
Rehab. and physical medicine	4	0	105	1,516	0.0%	4.1	14.4
Hospice	5	0	0	0	0.0%	0.0	0.0
Acute long term care	5	0	0	0	0.0%	0.0	0.0
Other acute	5	0	0	0	0.0%	0.0	0.0
Pediatric, acute	4	0	0	0	0.0%	0.0	0.0
Obstetrics	4	0	0	0	0.0%	0.0	0.0
Psychiatric	5	0	178	825	0.0%	2.3	4.6
Alcoholism/chemical dependency	5	0	0	0	0.0%	0.0	0.0
ICU/CCU:							
Medical-surgical intensive care	4	0	0	0	0.0%	0.0	0.0
Cardiac intensive care	4	0	0	0	0.0%	0.0	0.0
Pediatric intensive care	4	0	0	0	0.0%	0.0	0.0
Burn care	5	0	0	0	0.0%	0.0	0.0
Mixed intensive care	4	0	0	0	0.0%	0.0	0.0
Step-down (special care)	4	0	0	0	0.0%	0.0	0.0
Neonatal intensive/intermediate care	5	0	0	0	0.0%	0.0	0.0
Other intensive care	5	0	0	0	0.0%	0.0	0.0
Subacute care	4	0	0	0	0.0%	0.0	0.0
Other inpatient	5	0	0	0	0.0%	0.0	0.0

Note: data should be used only in rows; do not summarize columns.

* 1=Provided--Distinct Unit, 2=Provided--Not Distinct Unit, 3=Available in Network, 4=Contracted, 5=Service Not Provided.

** Transfers, which may be estimated, refer only to those between units.

Occupation	Number Full-Time	Number Part-Time	Number FTE	Occupation	Number Full-Time	Number Part-Time	Number FTE

Administrators/asst. administrators	2	0	2	Radiological services personnel	0	0	0
Physicians and dentists	1	0	1	Occupational therapists	0	0	0
Medical and dental residents	0	0	0	Occupational therapy assistants/aides	0	0	0
Registered nurses	0	0	0	Physical therapists	0	0	0
Certified nurse midwives	0	0	0	Physical therapy assistants/aides	0	0	0
Licensed practical nurses	0	0	0	Recreational therapists	0	0	0
Ancillary nursing personnel	0	0	0	Psychologists	0	0	0
Physician assistants	0	0	0	Social workers	0	0	0
Nurse Practitioners	0	0	0	All other health professionals	11	2	12
Medical records personnel	0	0	0	All other personnel	1	0	1
Pharmacy personnel	0	0	0	-----			
Clinical laboratory personnel	0	0	0	TOTAL	15	2	16

INCOME STATEMENT			ASSETS		LIABILITIES AND FUND BALANCES	
Gross patient revenue	\$15,572,462	Cash and cash equivalents	\$	3,572,000	Current liabilities	\$ 4,299,000
Less deductions	7,651,053	Net patient receivables		657,000	Long-term debt	15,150,000
Net patient revenue	7,921,409	Other receivables		5,834,000	Other liabilities	0
Plus other revenue	1,164,663	Land, bldgs and equip: Net		14,032,000	Subtotal	19,449,000
Total revenue	9,086,072	Other assets		8,497,000		
Less expenses	17,449,096				Unrestricted fund balance	13,143,000
Nonoperating gains/losses	437,820	TOTAL ASSETS		\$32,592,000	TOTAL LIABILITIES AND FUND BALANCE	32,592,000
NET INCOME	\$ (7,925,204)				Restricted fund balances	\$500,000

Selected Financial Statistics		All GMS Hospitals		SOURTHEASTERN (2A)		Volume Group 1		FY 2000 vs. 1999	
	FY 2000	Value	Ratio	Value	Ratio	Value	Ratio	FY 1999	Ratio
Gross Rev as % of Total Gross Patient Revenue									
Medicare [\$7,406,177]	47.6%	42.3%	1.12	41.0%	1.16	38.6%	1.23	52.2%	0.91
Medical Assistance [\$891,071]	5.7%	7.5%	0.76	5.4%	1.06	12.2%	0.47	7.3%	0.78
Commercial [\$6,914,960]	44.4%	44.6%	1.00	48.6%	0.91	29.0%	1.53	37.5%	1.18
All other [\$360,254]	2.3%	5.5%	0.42	5.0%	0.46	20.1%	0.12	3.0%	0.77
Deductions as % of Total Gross Patient Revenue									
Medicare [\$4,771,821]	30.6%	21.7%	1.41	23.3%	1.32	20.3%	1.51	32.3%	0.95
Medical Assistance [\$490,121]	3.1%	4.4%	0.71	3.0%	1.04	3.8%	0.84	4.0%	0.78
Commercial [\$2,098,774]	13.5%	9.5%	1.41	12.3%	1.09	5.7%	2.35	12.1%	1.12
Charity care [\$179,353]	1.2%	1.2%	0.96	0.8%	1.52	0.7%	1.65	1.1%	1.08
All other [\$110,984]	0.7%	1.1%	0.66	0.8%	0.95	0.8%	0.92	0.5%	1.38
Total deductions [\$7,651,053]	49.1%	38.0%	1.29	40.2%	1.22	31.3%	1.57	50.0%	0.98
Other Revenue and Net Gains or Losses									
Other revenue as % of total revenue	12.8%	4.3%	2.95	3.8%	3.34	4.9%	2.60	5.7%	2.25
Net gains/losses as % of net income	-5.5%	15.9%	#	6.0%	#	-10.5%	0.52	43.4%	#
Expenses as % of Total Expenses									
Salary/fringe benefits[\$6,708,863]	38.4%	49.3%	0.78	49.8%	0.77	62.2%	0.62	49.9%	0.77
Supplies and services[\$5,751,528]	33.0%	38.4%	0.86	37.2%	0.89	28.3%	1.16	31.4%	1.05
Capital component [\$4,157,048]	23.8%	9.4%	2.53	10.1%	2.37	7.3%	3.28	11.9%	2.00
Bad debt [\$831,657]	4.8%	2.9%	1.62	3.0%	1.59	2.1%	2.22	6.7%	0.71
Fiscal Statistics									
Operating margin	-92.0%	4.8%	#	8.0%	#	-5.5%	16.63	2.0%	#
Total hospital profit margin	-83.2%	5.6%	#	8.5%	#	-5.0%	16.71	3.5%	#
Return on equity	-60%	9.0%	#	16.0%	#	-19.2%	3.14	6.0%	#
Current ratio	2.3	2.5	0.95	2.2	1.04	1.7	1.37	2.0	1.17
Days in net patient accounts receivable	30.4	71.0	0.43	71.9	0.42	44.2	0.69	54.8	0.55
Average payment period	104.7	53.4	1.96	62.7	1.67	53.3	1.96	74.5	1.41
Equity financing	40.3%	54.7%	0.74	45.3%	0.89	42.2%	0.95	50.6%	0.80
Long-term debt to equity ratio	1.2	0.5	2.23	0.5	2.41	0.8	1.38	0.7	1.75
Times interest earned	-6.2	4.2	#	6.3	#	-1.4	4.50	3.0	#
Total asset turnover	0.3	0.9	0.32	0.8	0.33	1.6	0.17	0.9	0.32
Average age of plant: years	2.0	9.1	0.22	8.3	0.24	7.6	0.26	12.6	0.16
Increase (decrease) total net patient rev	-81.1%	8.3%	#	9.9%	#	-5.3%	15.20	-6.2%	13.15
Outpt. gross rev (% of total gross pt. rev)	84.4%	42.4%	1.99	48.4%	1.74	27.8%	3.04	50.4%	1.67
Net Revenue Statistics									
Inpatient net revenue per discharge	\$4,485	\$6,997	0.64	\$5,723	0.78	\$9,517	0.47	\$4,748	0.94
Inpatient net revenue per day	\$542	\$1,536	0.35	\$1,220	0.44	\$618	0.88	\$977	0.56
Outpatient net rev per visit	\$159	\$282	0.56	\$299	0.53	\$164	0.97	\$415	0.38